AMENDMENT NO. 1

TO

PROGRAM IMPLEMENTATION AGREEMENT

BETWEEN

THE STATE OF BELIZE

AND

THE UNITED STATES OF AMERICA

DATED AS OF JULY 1, 2026

AMENDMENT NO 1. TO
PROGRAM IMPLEMENTATION AGREEMENT

This AMENDMENT NO. 1 TO PROGRAM IMPLEMENTATION AGREEMENT (this ***"Amendment"***) is made as of July 1, 2026, between the United States of America (the ***"United States"***) and the State of Belize (***"Belize"***). The United States and Belize are collectively referred to as the ***"Parties"*** and each individually as a ***"Party"***. All capitalized terms used in the Amendment that are not otherwise defined herein have the meanings given to such terms in the Compact or PIA (each as defined below).

RECITALS

WHEREAS, the Parties signed that certain Millennium Challenge Compact by and between the United States and Belize on September 4, 2024 (***"Compact"***), pursuant to which MCC agreed to provide assistance of up to One Hundred and Twenty-Five Million United States Dollars ($125,000,000) to Belize for a program to reduce poverty through economic growth in Belize (the ***"Program"***).

WHEREAS, the Parties signed a certain Program Implementation Agreement on September 4, 2024 (the ***"PIA"***) to further specify the terms for implementing the Compact and Program;

WHEREAS, Section 5.4 of the PIA provides that the PIA may be amended or modified by written agreement of the Parties; and

WHEREAS, the Parties desire to revise certain terms and conditions of the PIA.

NOW, THEREFORE, in consideration of the foregoing and the mutual covenants and agreements set forth herein and in the PIA, the Parties hereby agree as follows:

AMENDMENTS

1. **Amendment to Section 1.2(a)(iii)**

Section 1.2(a)(iii) of the PIA is hereby amended and restated in its entirety to read as follows:

(iii) Social Analysis. Unless MCC and Belize agree otherwise in writing, Belize shall ensure that all Projects and Activities undertaken, funded, or otherwise supported in whole or in part (directly or indirectly) by MCC Funding comply with the *MCC Counter-Trafficking in Persons Policy*.

2. **Amendment to Section 2.1** (Basic Framework)

Section 2.1 of the PIA is hereby amended and restated in its entirety to read as follows:

Section 2.1 Basic Framework. The Program shall be implemented in accordance with the Compact, this Agreement, any other Supplemental Agreement, the Program Guidelines, and the terms and provisions of various implementation plans adopted by MCA-Belize and approved by MCC, setting forth the strategies and processes that will guide management and implementation of the Program. Principal among these implementation plans are the following: (i) one or more Work Plans, (ii) a Detailed Financial Plan, (iii) an Audit Plan, (iv) a Procurement & Grants Plan Package, (v) a Fiscal Accountability Plan, (vi) an M&E Plan, (vii) an Environmental and Social Management System, (viii) a Social Analysis and Implementation Plan, and (ix) an AFC Action Plan (collectively, the "***Principal Implementation Plans***"). From time to time, MCC may request MCA-Belize to submit clarifications or adjustments to any implementation plan and MCA-Belize shall ensure that the Program implementation is conducted in accordance with the approved implementation plans in addition to the terms of the Compact, this Agreement and any other Supplemental Agreement.

3. **Amendment to Section 2.1(h)**

Section 2.1(h) of the PIA is hereby amended and restated in its entirety to read as follows:

(h) Social Analysis and Implementation Plan. To ensure integration of social analysis across the Projects and Activities, and ensure compliance with the *MCC Counter-Trafficking in Persons Policy*, MCA-Belize shall: develop a comprehensive social analysis and implementation plan (the "***Social Analysis and Implementation Plan***") that, at a minimum: (i) documents and consolidates key design measures and approaches to ensure that each Project will benefit various groups, including women, men, and youth; (ii) specifies any other actions to be taken during the Compact Term to meet the social analysis objectives for the Projects and address social-related risks; (iii) identifies and describes resources required to ensure implementation of required measures; (iv) identifies approaches for regular, meaningful, and participatory consultations with communities; (v) sets forth strategies for consolidating the findings and recommendations of Project-specific social analysis into final activity plans, contracting, and implementation structures; and (vi) ensures, through ongoing technical oversight and coordination during compact implementation, that project implementation is consistent with and incorporates the outcomes of the social analysis and its corresponding recommendations. MCA-Belize shall, on an annual basis, review and update the Social Analysis and Implementation Plan as needed to reflect lessons learned and Project-specific analysis.

GENERAL PROVISIONS

1. **Further Assurances.**

Each Party hereby agrees to execute and deliver any and all such further documents and take any and all such other action as may be reasonably necessary or appropriate to carry out the intent and purpose of this Amendment.

2. Effect of this Amendment.

From the date this Amendment enters into force in accordance with Paragraph 4, the PIA and this Amendment shall be read together and construed as one document, and each reference in the PIA to the "PIA," "hereunder," "hereof' or words of like import in the Compact or any Supplemental Agreement or in any other document or instrument delivered pursuant to the Compact or any Supplemental Agreement, will mean and be construed as a reference to the PIA, as amended by this Amendment.

3. Limitations.

Except as expressly amended by this Amendment, all of the provisions of the PIA remain unchanged and in full force and effect.

4. Amendment Entry into Force.

This Amendment will enter into force on and as of the date first written above once this Amendment is signed by the Principal Representative of each Party.

5. Governing Law.

The Parties acknowledge and agree that this Amendment is an international agreement entered into for the purpose of amending the PIA and as such will be interpreted in a manner consistent with the PIA and the Compact and will be governed by the principles of international law.

SIGNATURE PAGE FOLLOWS ON THE NEXT PAGE

IN WITNESS WHEREOF, each Party, by its duly authorized representative, has signed this Amendment in the English language only.

FOR THE UNITED STATES OF AMERICA

Name: Jason Small
Title: Acting Vice President
Department of Compact Operations

FOR THE STATE OF BELIZE

Name: Carlos Pol
Title: Chief Executive Officer
Ministry Economic Transformation